The purpose of this form is to ensure that all education presented at CME-certified activities promote improvements or quality in healthcare for the ultimate benefit of patients and not the specific proprietary business of a commercial interest.

**Name of Activity: Date of Presentation: Monitor:**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **Yes** | **No** |  |  | **Yes, written** | **Yes, verbal** |
| 1. Was any commercial support obtained for this activity? (Essential Area 2:, Element 2.3, SCS 3.3) If the answer is "yes," complete additional questions # 11-14. |  |  |  | 9. Was the purpose/objectives of the activity communicated to the learners prior to participation in the activity (objectives should appear on announcements and the program overview handout)? (Essential Area 2, Element 2.2) |  |  |
| 2. Did the CME activity educational materials (slides, abstracts, handouts) contain any advertising, trade name or product-group message? (Essential Area 2:, Element 2.3, SCS 4.3) |  |  |  | 10. Were financial relationships (or lack thereof) of those in a position to control the content communicated to the learners prior to participation in the activity? (Essential Area 2:, Element 2.3, SCS 2.1) |  |  |
| 3. Was the presentation(s) delivered educational and not promotional in nature? (Essential Area 2:, Element 2.3, SCS 3) |  |  |  | **If you answered "yes" to Q 1, the following additional questions are required.** | **Yes** | **No** |
| 4. Was the activity free from any product promotions or product-specific advertisements of any type?(Essential Area 2:, Element 2.3, SCS 4.2) |  |  |  | 11. Was any advice or services concerning teachers, authors, or participants, including content from a commercial interest, received as a condition of contributing funds or services? (Essential Area 2:, Element 2.3, SCS 3.2, 4.1) |  |  |
| 5. Were generic names used instead of trade names? If activity contained trade names, were several companies trade names used? (Essential Area 2:, Element 2.3, SCS 5.2) |  |  |  | 12. Did any advertisements from commercial supporter appear in the same space as the CME activity? (Essential Area 2:, Element 2.3, SCS 4.2, 4.3) |  |  |
|  |  |  |
| 6. Were participants asked to sign-in? |  |  |  | 13. Did representatives of commercial interests engage in sales or promotional activity while in the same space of the CME Activity? (Essential Area 2:, Element 2.3, SCS 4.2) |  |  |
| 7. Did participants receive an evaluation? |  |  |  | 14. Was the source of commercial support for the activity disclosed to learners?(Essential Area 2:, Element 2.3, SCS 6.3) |  |  |
| 8. Was there any discussion of off-label uses for products or medical devices? |  |  |  |  |  |  |